

Invesco India Banking & PSU Debt Fund

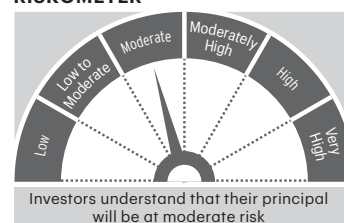
(An open ended debt scheme predominantly investing in Debt instruments of banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds)

Suitable for investors who are seeking*

- returns over short to medium term
- investments primarily in debt & money market instruments issued by Banks, PFIs, PSUs and Municipal Bonds

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

RISKOMETER



Presenting Invesco India Banking & PSU Debt Fund

Invesco India Banking & PSU Debt Fund is a fixed income offering that seeks to generate optimal returns by investing in debt and money market instruments issued primarily by banks, public financial institutions (PFIs), public sector undertakings (PSUs) and municipal bonds with the intention of maintaining high credit quality and liquidity in the portfolio.

Scheme at a Glance

Invesco India Banking & PSU Debt Fund aims to generate optimal returns with low credit risk.

- Majority of its assets are invested in debt securities and money market instruments issued by PFIs and PSUs.
- The investments are selected following a detailed assessment of system liquidity and interest rates, while avoiding credit risk
- The fund uses various portfolio construction levers of instrument, term spread, spread over G-sec, liquidity, diversification and duration to decide the appropriateness of any security in the portfolio
- The fund's 5+ year duration gets the benefit of a steep yield curve and the benefits of a benign interest rate environment and possible spread contraction due to pick up in demand for high quality PSU bonds amidst surplus liquidity conditions
- Fund is positioned as close to 10 year roll-down strategy to benefit from the steepness of yield curve.
- As of now, the fund is 100% deployed in PSU AAA papers / Sovereign assets for maintaining high asset quality of the portfolio.

Note: The above positioning is based on our current views & market conditions, and are subjected to change from time to time.

Fund Suitability

- Suitable for Investors with an investment horizon of medium to long term.

As on August 31, 2021

Holdings	Rating	% of Net Assets
Corporate Debt		74.15%
Indian Oil Corporation Ltd.	CRISIL AAA	8.51%
NTPC Ltd.	CRISIL AAA	8.08%
ICICI Bank Ltd.	ICRA AAA	7.57%
National Highways Auth Of Ind	CRISIL AAA	6.61%
Small Industries Dev Bank of India	CARE AAA	6.44%
Hindustan Petroleum Corporation Ltd.	CRISIL AAA	6.31%
Indian Railway Finance Corporation Ltd.	CRISIL AAA	5.37%
National Bank For Agriculture and Rural Development	ICRA AAA	5.17%
Food Corporation Of India	CRISIL AAA(CE)	5.13%
Power Finance Corporation Ltd.	CRISIL AAA	3.99%
Export Import Bank of India	CRISIL AAA	2.79%
NHPC Ltd.	ICRA AAA	2.65%
State Bank of India (Basel III Tier II Bond)	CRISIL AAA	2.53%*
HDFC Bank Ltd.	CRISIL AAA	1.38%
Food Corporation Of India	ICRA AAA(CE)	0.99%
Nuclear Power Corporation Of India Ltd.	ICRA AAA	0.64%
Government Security		21.64%
Government Bond		
7.26% GOI (MD 14/01/2029)	Sovereign	10.79%
6.45% GOI (MD 07/10/2029)	Sovereign	4.64%
5.77% GOI (MD 03/08/2030)	Sovereign	3.70%
6.1% GOI (MD 12/07/2031)	Sovereign	1.26%
5.85% GOI (MD 01/12/2030)	Sovereign	1.24%
Cash & Cash Equivalent		4.21%
Total		100.00%

Yield to Maturity (YTM) : 6.92%, Yield to Call (YTC) : 6.93%

As on August 31, 2021

Portfolio Statistics

YTM ²	6.45%
Average Maturity	7.75 years
Macaulay Duration	5.96 years

²YTM: Yield to maturity should not be construed as minimum return offered by Scheme.

Rating Profile

AAA	74.15%
Sovereign	21.64%
Cash & Cash Equivalent	4.21%

Maturity Profile

2 - 3 years	6.44%
5 - 10 years	82.66%
10 - 15 years	6.69%
Cash & Cash Equivalent	4.21%

Key Facts

Investment Objective

To generate returns by investing primarily in debt & Money Market Instruments issued by banks, Public Financial Institutions (PFIs), Public Sector Undertakings (PSUs) and Municipal Bonds.

Asset Allocation

Instruments	Indicative Allocation (% of Net Assets)		Risk Profile High/Medium /Low
	Minimum	Maximum	
Debt and Money Market Instruments issued by Banks, PFIs, PSUs and Municipal Bonds	80	100	Low to Medium
Debt ¹ and Money Market Instruments issued by other than banks, PFIs, PSUs and Municipal Bonds	0	20	Low to Medium

¹Debt includes government securities.

Plans/Options (Applicable to Direct Plan also)

Growth, IDCW Payout - Monthly. IDCW Reinvestment - Daily, Monthly

Minimum Investment

Lumpsum: Rs.1,000 and in multiples of Re.1 thereafter

Systematic Investment Plan:

Frequency	Months	Quarters
No. of Installments	6	4
Minimum Amount	Rs.1,000	Rs.2,000

And in multiples of Re.1 thereafter

Load Structure

Entry Load: Nil;

Exit Load: Nil

Fund Managers


Vikas Garg & Krishna Cheemalapati

Benchmark

CRISIL Banking and PSU Debt Index

IDCW Payout - Payout of Income Distribution cum capital withdrawal option.

IDCW Reinvestment - Reinvestment of Income Distribution cum capital withdrawal option.

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Source: AUM of \$1,404.1 billion, client-related data, investment professional and employee data as of March 31, 2021. AUM includes all assets under advisement, distributed and overseen by Invesco.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.