

# Smarter than traditional debt. Simpler than you think.

Presenting  
**Invesco India  
Income Plus Arbitrage  
Active Fund of Fund**

(An open ended fund of fund scheme investing in units of actively managed debt oriented schemes and equity Arbitrage schemes)

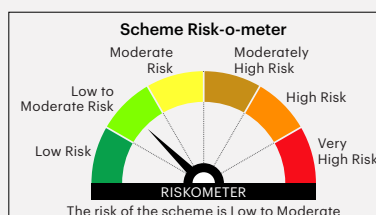
**NFO Period: 2 July - 16 July 2025**



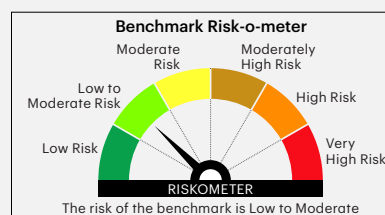
This product is suitable for investors who are seeking\*:

- Income over medium-term
- Investment in units of actively managed debt oriented and Arbitrage schemes

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



**60% Nifty Corporate Bond Index  
A-II + 35%  
Nifty 50  
Arbitrage + 5%  
Nifty 1D Rate Index**



**Note:** The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

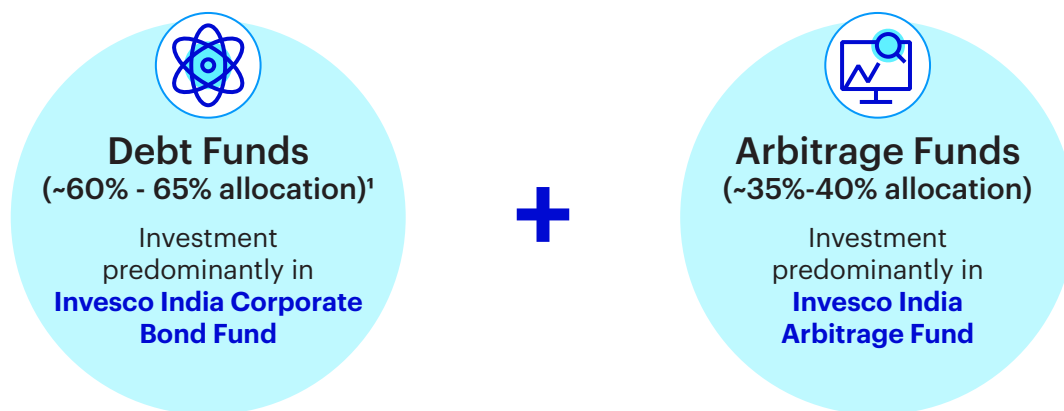
The investor will bear the recurring expenses of the scheme, in addition to the expenses of underlying schemes.

Are you a conservative investor seeking stability of debt investments along with better tax efficient returns?

Look no further!

Presenting - **Invesco India Income Plus Arbitrage Active Fund of Fund**. The fund seeks to balance risk and reward through allocation between actively managed debt & arbitrage schemes based on prevailing market conditions.

## How is the Scheme positioned?



**The allocations to debt and arbitrage funds will be managed based on the prevalent opportunities and market outlook across asset classes and within the sub-segment.**

**Notes:** Minimum investment in the underlying funds will be 95% of net assets. For details on asset allocation, please refer Scheme Information Document (SID) of the Scheme.

<sup>1</sup>Allocation to debt schemes will be less than 65%.

**Disclaimer:** The Portfolio allocation will be based on views of fund manager and is subject to change from time to time. Please refer to Scheme Information Document, for asset allocation and investment strategy to the Scheme.

## About underlying funds

### Invesco India Corporate Bond Fund

An actively managed fund investing predominantly in AAA rated Corporate bonds with tactical exposure to Sovereign securities in the portfolio.

Positioned to capture two distinct opportunities.

- Corporate bonds exposure is taken at the short end of the yield curve (2-5 years).
- G-sec exposure is targeting the 5-15 years segment of the yield curve.

~100% of the portfolio is invested in high quality instruments i.e. AAA and sovereign rated.

### Invesco India Arbitrage Fund

Fully hedged equity exposure at all times - Buys in cash market and simultaneously sells in derivative market to capture difference between prices.

No directional exposure to equities.

Debt allocation is primarily in high credit quality (AAA/AA+/A1+) rated papers.

**Note:** The above positioning is based on our current views & market conditions and are subject to change from time to time.

# Why invest in Invesco India Income plus Arbitrage Active Fund of Fund?



**Relatively lower volatility** - Fixed income exposure offers stability, while fully hedged equity arbitrage exposure eliminates risk associated with directional equity movements.



**Active management** - Active allocation across debt and arbitrage funds.



**Aims to navigate all market conditions** - Can work in all market conditions and provide optimal investment outcomes.



**Operational convenience** - Exposure to multiple funds through a single transaction.



**Tax efficient** - Investments held over 24 months are subject to long-term capital gains tax of 12.5%.

**Disclaimer:** The information provided above is for information and understanding purposes only. The information alone is not sufficient and shouldn't be used for the development or implementation of an investment strategy. It should not be construed as an investment advice to any party. It should be noted that the fiscal rules/tax laws may change and there can be no guarantee that the current tax position may continue in future. In view of individual nature of tax consequences, each investor is advised to consult his/her own professional tax advisor.

## Example: Pre and Post Tax Returns

Particulars	Debt funds	Fund of Funds (investing <65% in debt instruments)
Taxation	Applicable Slab Rate	STCG - upto 24 months - applicable slab rate LTCG (>24 months) - 12.5%
Amount invested (a)	100,000	100,000
Assumed rate of return	7.0%	7.0%
Holding period	>2 Years	>2 Years
Value at redemption (b)	114,490	114,490
Tax Rate (excluding surcharge & cess)	30.0%	12.5%
Taxable Amount (b-a)	14,490	14,490
Applicable Tax	4,347	1,811
Post Tax Value	110,143	112,679
Post Tax Return (CAGR)	4.95%	6.15%

**Notes:** For the investment horizon upto 2 years capital gains will be taxed at applicable tax rate. The above rates excludes surcharge and cess. No indexation benefit is available on redemption of units of the above scheme.

**Source:** Finance (No. 2) Act, 2024.

**Disclaimer:** The above investment simulation is for illustration purposes only. The rate of return used in simulation is assumed and the actual return for the Scheme may be different. The simulation is based on assumption that the investor is an individual investor falling under highest tax slab. It should not be used for the development or implementation of an investment strategy. It should not be construed as investment advice to any party or a promise on minimum returns and safeguard of capital. Invesco Asset Management (India) Pvt. Ltd./Invesco Mutual Fund is not guaranteeing or promising or forecasting any returns. It should be noted that the fiscal rules/tax laws may change and there can be no guarantee that the current tax position may continue in future. In view of individual nature of tax consequences, each investor is advised to consult his/her own professional tax advisor.

## Fund suitability



Suitable for conservative investors seeking income generation with lower risk and improved tax efficiency



Investors looking for alternative to traditional debt investments



Best suited for investors with an investment horizon of above 2 years

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## Key Facts

### Investment Objective

To generate income by investing in units of actively managed debt oriented and equity Arbitrage schemes. There is no assurance that the investment objective of the Scheme will be achieved.

### Asset Allocation

Under normal circumstances the asset allocation pattern will be:

Instruments	Indicative Allocation (% of Net Assets)	
	Minimum	Maximum
Units of Mutual Fund schemes out of which:	95	100
a. Units of actively managed Debt oriented schemes	35	65
b. Units of actively managed Arbitrage schemes	35	65
Debt and Money Market Instruments including Government Securities, T-Bills and Repo on Government Securities	0	5

The scheme can invest in the schemes managed by Invesco Mutual Fund or any other Mutual Fund(s) as per the above stated asset allocation.

The exposure to units of actively managed debt oriented schemes, Debt and Money Market Instruments shall be below 65%

### Plans<sup>2</sup>/Options: Regular Plan and Direct Plan

- Growth Option
- Income Distribution cum capital withdrawal ('IDCW')
- IDCW Payout • IDCW Reinvestment

(If IDCW under payout of IDCW is equal to or less than Rs.100/- then the IDCW would be compulsorily reinvested in the respective plan/option of the scheme)

<b>Minimum Application Amount</b> (During NFO and ongoing basis)		
<b>Lumpsum:</b> Rs.1,000 per application and in multiples of Re.1 thereafter		
<b>For Systematic Investment Plan (SIP):</b>		
Options	Monthly	Quarterly
Minimum Installments	6	4
Minimum Amount	Rs.1,000	Rs.1,500
And in multiples of Re.1 thereafter		


### Load Structure: Exit Load<sup>3</sup>: Nil

### Fund Managers: Vikas Garg (Fixed Income) and Deepak Gupta (Arbitrage)

### Benchmark Index: 60% Nifty Corporate Bond Index A-II + 35% Nifty 50 Arbitrage + 5% Nifty 1D Rate Index

<sup>2</sup>Direct Plan will have a lower expense ratio excluding distribution expenses, commission for distribution of Units etc.

<sup>3</sup>Exit Load charged, if any, will be credited back to the scheme, net of Goods & Services Tax.

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### Invesco Asset Management (India)

Invesco Asset Management (India) offers expertise across equity and fixed income investments, with a broad range of funds to suit your every investment need. Our aim is to provide best-in-class investment products across asset classes, regions and risk spectrum, with high standards of customer service.

### Invesco Limited – One of the world's leading independent global investment management firms

- US\$1.8 trillion in assets under management around the globe
- Specialised investment teams managing investments across a wide range of asset classes and investment styles
- More than 8,400 employees worldwide
- On-the-ground presence in more than 20 countries, serving clients in more than 120 countries

Source: AUM of \$1,846 billion, client-related data, investment professional and employee data as of December 31, 2024. AUM includes all assets under advisement, distributed and overseen by Invesco.

**The investor will bear the recurring expenses of the schemes, in addition to the expenses of underlying schemes.**

**Disclaimer:** This information alone is not sufficient and shouldn't be used for the development or implementation of an investment strategy. It should not be construed as investment advice to any party. The readers should exercise due caution and/or seek independent professional advice before making any investment decision or entering into any financial obligation based on information, statement or opinion which is expressed herein. While utmost care has been exercised while preparing this document, Invesco Asset Management (India) does not warrant the completeness or accuracy of the information and disclaims all liabilities, losses and damages arising out of the use of this information.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**